

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name MedCare Pediatric Group, LP
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
d/b/a MedCare Sports Rehab and Recovery
MedCare Sports Rehab & Recovery
3. Debtor's federal Employer Identification Number (EIN) 20-4008189
4. Debtor's address

Principal place of business <u>12371 S. Kirkwood Road</u> <u>Stafford, TX 77477</u> Number, Street, City, State & ZIP Code <u>Fort Bend</u> County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
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5. Debtor's website (URL) http://medcarepediatric.com
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor MedCare Pediatric Group, LP
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6216

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>See Attachment</u>	Relationship _____
District _____	Case number, if known _____

Debtor **MedCare Pediatric Group, LP**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor MedCare Pediatric Group, LP
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

2/28/20
MM/DD/YYYY**X**

Signature of authorized representative of debtor

Lauren Paige Kinkade

Printed name

Title

President of Gen. Partner, MedCare
Pediatric Group GP, LLC**18. Signature of attorney****X**

Signature of attorney for debtor

Date

2/28/20
MM/DD/YYYYMatthew B. Probus

Printed name

Wauson Probus

Firm name

One Sugar Creek Center Blvd., Suite 880
Sugar Land, TX 77478

Number, Street, City, State & ZIP Code

Contact phone 281-242-0303Email address mbprobus@w-plaw.com16341200 TX

Bar number and State

Debtor MedCare Pediatric Group, LP
Name

Case number (if known) _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Chapter 11☐ Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	<u>MedCare Pediatric Nursing, LP</u>	Relationship to you	<u>Affiliate</u>
District	<u>Southern District of Texas</u>	When	<u>3/01/20</u>
Case number, if known			
Debtor	<u>MedCare Pediatric Rehab Center, LP</u>	Relationship to you	<u>Affiliate</u>
District	<u>Southern District of Texas</u>	When	<u>3/01/20</u>
Case number, if known			
Debtor	<u>MedCare Pediatric Therapy, LP</u>	Relationship to you	<u>Affiliate</u>
District	<u>Southern District of Texas</u>	When	<u>3/01/20</u>
Case number, if known			

**UNANIMOUS WRITTEN CONSENT OF MEDCARE PEDIATRIC GROUP, LP
A Texas Limited Partnership**

February 28, 2020

THE UNDERSIGNED, being all of the managers of MedCare Pediatric Group GP, LLC, a Texas limited liability company (the "General Partner"), being the general partner of MedCare Pediatric Group, LP (the "Partnership"), do hereby consent to adoption of the following resolutions:

RESOLVED, that the General Partner of the Partnership have decided that it is in the best interests of the Partnership and its limited partners that the Partnership file for protection under Chapter 11 of the United States Bankruptcy Code.

FURTHER RESOLVED, that:

1. The Partnership, by and through the General Partner, is authorized and directed to take such steps as are necessary to file a Chapter 11 petition in the United States Bankruptcy Court for the Southern District of Texas, Houston Division, and all other pleadings necessary to the bankruptcy case.

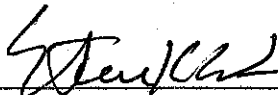
2. The Partnership, by and through the General Partner of this Partnership, is authorized and directed to execute and deliver on behalf of this Partnership and in its name any documents necessary in the course of the bankruptcy case, to hire professionals as are necessary to the case, and to do any and all acts and things necessary to carry out, perform, and consummate a reorganization under Chapter 11 of the United States Bankruptcy Code.

IN WITNESS WHEREOF, the undersigned have executed this Unanimous Written Consent of MedCare Pediatric Group, LP effective as of the date set forth above.

**MedCare Pediatric Group GP, LLC, General Partner of
MedCare Pediatric Group, LP**



Lauren Paige Kinkade, Manager



Steve Wang, Manager

LIST OF CREDITORS

Veritex Bank, N.A.
8214 Westchester Drive, Suite 800
Dallas, Texas 75225

Fort Bend WCID #2
1317 Eugene Heimann Circle
Richmond, TX 77469-3623

Wells Fargo
P.O.Box 51174
Los Angeles, CA 90051-5474

Wells Fargo Vendor Fin. Serv.
P.O. Box 105710
Atlanta, GA 30348-5710

United Healthcare
2000 West Loop South, Suite 900
Houston, Texas 77027

Ultimate Software
P.O. Box 930953
Atlanta, GA 31193-0953

Sales Force
415 Mission Street, 3rd Floor
San Francisco, CA 94105

TW Telecom/Century Link
P.O. Box 910182
Denver, CO 80291-0182

Iron Mountain
P.O. Box 915004
Dallas, TX 75391-5004

Sam's Club
P.O. Box 960016
Orlando, FL 32896-0016

CIT
21146 Network Place
Chicago, IL 60673-1211

Oracle Netsuite
P.O. Box 7023
Troy, MI 48007-7023

TIAA Bank
P.O. Box 911608
Denver CO 80291

Federal Health Sign
Dept # 41283
P.O. Box 650823
Dallas, TX 75265

Republic Waste
13630 Fondren Rd.
Houston TX 77085-2012

Haynes & Boone
1221 McKinney St., Suite 2100
Houston, TX 77010-2007

Straus Systems
7 Straus Ct.
Stafford, TX 77477

EZ Tag
2707 W Sam Houston Pkwy N
Houston, TX 77043

Sharp Business Solutions
7303 W. Sam Houston Pkwy N
Houston TX 77040

Hayes Business Solutions
P.O. Box 219330
Houston, TX 77218

Pitney Bowes
P.O. Box 371874
Pittsburgh PA 15250-7874